



SINCLAIR WILSON



Sinclair & Wilson Investment Services Pty. Ltd.

AFSL 229238

Costs and Services

Full Service

You've worked hard to make your money. Now let us make it work hard for you.

Investing, investment markets and legislation can be complex and the associated forms, authorities and documentation can be confusing and time consuming.

Our full service package offers a comprehensive, regular review of your portfolios. We also take care of all of the administration issues associated with maintaining a complex portfolio.

Issues such as dividend reinvestment, corporate actions such as mergers, de mergers, compulsory acquisitions and buy backs - are all taken care of with this comprehensive and valuable package.

The cost for the full service package is a set fee per annum determined as a % of your funds under our management. Strategy development and investment implementation is charged in addition to this fee.

Rest assured we will clearly outline these costs and provide you with a signed agreement before we undertake any regular service on your behalf.



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